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Solution Framework:

- Executing NetSuite solution process flows will connect Adeptia to NetSuite and depending upon the search criteria Adeptia will extract the data records from NetSuite
- and load it into the database. The solution allows end-users to synchronize NetSuite data with backend database.
- 1. After executing the process check the logs and verify that the process flow has executed successfully. Check the status of each activity by
- going to the Details section of the process logs. In the Repository there will be several intermediate files that are archived and one of them will contain confirmation (SOAP XML) from NetSuite in terms of the data record that is picked up from the application.
- 2. Now go to the database of the object table (such as Lists_Contact, Lists_Customers etc) and you will see the new data that is picked up from NetSuite.
- 3. When the data is picked up from NetSuite the modifyBy field is set to "SynchronizedByAdeptia". This means that the data is successfully picked up by Adeptia

and is loaded into the Database.

4. The NetSuite solution flows are of two types:

a. Search From NetSuite: get data from NetSuite based on a search criteria and load the data into the database tables.

- b. Insert/Update To NetSuite: Take data from database and load it into NetSuite.
- Also refer to NetSuite SuiteTalk (<u>http://www.NetSuite.com/portal/developers/suitetalk.shtml</u>) guidelines to understand how the Web Service communication works and what type of methods are supported.

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Solution Framework:

- Communication between Adeptia and NetSuite occurs through Web Services. Go to Configure > Services > Web Service > Consumer to view the different
- Web Service consumer calls Adeptia makes to NetSuite ranging from Adding/Updating data to NetSuite and Searching data from NetSuite.
- These are pre-defined Web Service Consumer activities which are included within Adeptia's NetSuite solution and you do not need to make any changes here.

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Execute the Search_Contact_From_NetSuite flow:

- 1. The search criteria for getting data from NetSuite of a particular data object such as Contacts, Customers etc are stored in a custom plugin.
- 2. Go to Configure > Services > Extensions and select the Contacts_GenerateSearchMessage plugin as shown in the image above.
- 3. In this plugin there are three parameters that we can edit to modify our search request:
 - Search basis and the operator: Example 'lastModifiedDate' and 'within'. For instance if we need to get all the records that were modified within a certain time period.
 - Condition value: Example 'thisWeek'. For instance get all modified Contacts that were modified within this week.
- 4. To learn more about the different criteria supported by NetSuite please check the next page.

Exercise 1: Searching new	Iodified Contacts (cont.)
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Search criteria consists of three parts:

- 1. Search basis: This forms the basis of your search, for example I want all the last modified Contacts
- 2. Operator: This forms the operational attribute of the condition such as 'within' >> I want all the last modified Contacts within certain date/time.
- 3. Criteria value: This forms the time constraint of your search condition >> I want all the last modified Contacts within this week.
- Note that all the search criteria values are case sensitive and must follow the format as listed in the table above. Adeptia can provide more
- details on the search logic if further clarification is needed. To find out how to get the search base criteria other than lastModified, just click on the field in the NetSuite
- GUI and you will see the technical field name that you can use as part of the search criteria. For example if you click on Date Created the Field ID is datecreated. Now

you can use this field name as part of your search.

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Login to your NetSuite account and go to Lists > Relationships > Contacts > Search > Edit any Contact (such as Address, Title etc.).

We will then retrieve this modified record when we execute the below process flow.

Go to Design > Process Flow > Select the SearchContact_From_NetSuite and click on execute. And then click on view process flow logs.

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Login to your NetSuite account and go to Lists > Relationships > Contacts > Search > Edit any Contact (such as Address, Title etc.).

We will then retrieve this modified record when we execute the below process flow.

- Go to Design > Process Flow > Select the SearchContact_From_NetSuite and click on execute. And then click on view process flow logs.
- Process Flow logs will show the status of every step in descending order (latest step on top). You can click on the Details link to see further
- details of the transaction. To view the actual data in XML, you can click on the Repository link in the Details page and view the SOAP XML files.

Exercise 1: Sear	r chin 1 the bac	g new Modified Contacts (cont.)
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Refer to notes 10 © Adeptia, Inc. All rights reserved. Confidential & Proprietary Document	11.		🛕 ADEPTIA

- The database records in the table in Lists_Contact will now contain all the records from NetSuite modified this week. In our example, we edited
- Alistair Sullivan's Title to Sales Rep and now after running the process flow the database contains that record with all the fields.
- In addition to the record fields, Adeptia has also added fields such as 'modifyBy', 'LastModifiedDate' and 'ErrorMessage' to help keep track of the status.
- The status after loading the data into the table shows 'SynchronizedByAdeptia' meaning that database is now in-synch with NetSuite in regards to that record.

When loading data into NetSuite, these fields help identify if any record fails to get uploaded into NetSuite due to any errors. Users can correct those errors

and re-run the flow.



Update or Insert data into the database table. For now you can update the existing record in the Lists_Contact table and make changes to some of the values.

Adeptia identifies the records that need to be picked up by flag set in the modifyBy field. If it contains 'ModifiedByWeb' then that record will be picked up

as part of the database extraction and will be loaded into NetSuite.

```
Such as update the data record by running these two SQL queries:
UPDATE NetSuite.dbo.Lists_Contact
SET Title = 'BusinessUser'
WHERE NetSuiteInternalID = 42
GO
```

The above query will change the Title of this record to BusinessUser.

```
UPDATE NetSuite.dbo.Lists_Contact
```

```
SET modifyBy = 'ModifiedByWeb'
```

```
WHERE NetSuiteInternalID = 42
```

GO

The above query will change the modifyBy to 'ModifiedByWeb'.

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- By executing this flow, Adeptia will pick the records from the Contact (and child tables) database and will load this data into NetSuite.
- If there are any errors while loading data into NetSuite then check the Error Description field to see what the error is and how to resolve it. If for example
- the Error Description is saying that a particular mandatory fields value is missing than you can correct that field, change the modifyBy field to ModifiedByWeb and rerun the flow. Rest of the records that are successfully loaded into NetSuite will have their status changed to "SynchronizedByAdeptia".
- After process flow executes you can go to NetSuite and do a refresh to see the changes for that contact.

Error Handling	
When inserting/updating data into NetSu Into the ErrorMessage field of the databa by the end-user by checking the error m dow.Kittems_TranslationList dow.Lists_Contact dow.Lists_Contact dow.Lists_Contact_AddressBookList dow.Lists_Contact_SubscriptionList	uite, Adeptia handles error conditions by inserting the error description ase table. The message is captured from NetSuite and can be viewed essage in the table. User can make the corrections and rerun the flow.
	In this example, the zip code is missing in the Contact's address information. Adeptia captures the error thrown by NetSuite as part of the Web Service communication and is displayed here.
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After making corrections to your data depending upon the error message you can rerun the flow by first changing the modifyBy field to ModifiedByWeb and execute the flow. Records that are successfully loaded into NetSuite will have their status changed to "SynchronizedByAdeptia".