



ADEPTIA

# Customizing Adeptia EDI Data Dictionary

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## DOCUMENT INFORMATION

Adding Custom Transaction Set in Default EDI Data Dictionary

Adeptia Suite Version 6.0

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### Adeptia Support Information

For support queries, please contact us at [support@adeptia.com](mailto:support@adeptia.com).

Access the Adeptia Web site at the following URL:

[www.adeptia.com](http://www.adeptia.com)

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# INTRODUCTION

There can be certain business scenarios where you want to customize a Transaction set in Adeptia EDI Data Dictionaries. This document will guide you through the steps of modifying any Transaction set corresponding to that Data Dictionary and using that in Adeptia.

# TARGET AUDIENCE

The document is intended for the AdeptiaB2Bi users who want to customize any Transaction Set in the default EDI data dictionaries.

# CUSTOMIZING TRANSACTION SET IN DATA DICTIONARY

Please follow below steps to modify/add any Transaction set in Data Dictionary:

1. Please make sure Data Dictionary is created in Adeptia if you have not created Data Dictionary then refer AdeptiaSuite\_EDIUerGuide to create Data Dictionary.  
**Note:** Let's consider 005010 Data Dictionary and 810 message as reference example.
2. Download the XSD file for the Transaction Set:
  - i. Goto Services>>Data Dictionaries>>EDI and click on View button message type you want to modify.
  - ii. Copy the XSD text to any text file modify the contents as per your requirement.
  - iii. Save the file with the same name as shown in the Data Dictionary list with .xsd extension.
3. Open the Created EDI Data Dictionary and click on Edit button corresponding to the Transaction Set that needs to be customized.

ID	Transaction Set Name	Description	Message Type	Actions
217	005010_805.xsd	Contract Pricing Proposal	805	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>
218	005010_806.xsd	Project Schedule Reporting	806	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>
219	005010_810.xsd	Invoice	810	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>
220	005010_811.xsd	Consolidated Service Invoice/Statement	811	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>
221	005010_812.xsd	Credit/Debit Adjustment	812	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>
222	005010_813.xsd	Electronic Filing of Tax Return Data	813	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>

4. After clicking on Edit, Unload the previously uploaded XSD file for the 810 Transaction Set:

EDI Specification  No file chosen

Description

Transaction Set

Upload File

Click on the "Upload File" button. Please wait till your file appears in the "File Names" list below. Repeat the process to upload other files.

File Names

005010\_810.xsd

Click on Save button to complete the upload process. Clicking on Unload Files button will unload all the files already uploaded.

## Document Information

5. Select the Customized XSD and Upload it. Click on Save after uploading the XSD.

The screenshot shows a web form with the following elements:

- EDI Specification:** A text input field containing "005010.zip". A red arrow labeled "1" points to a "Choose File" button to its left.
- Description:** An empty text input field.
- Transaction Set:** An empty text input field.
- Upload File:** A section header followed by a paragraph: "Click on the 'Upload File' button. Please wait till your file appears in the 'File Names' list below. Repeat the process to upload other files."
- File Names:** A section header followed by a dark grey button labeled "Upload File". A red arrow labeled "2" points to this button.
- Bottom Buttons:** A row of three buttons: "Save", "Cancel", and "Unload Files". A red arrow labeled "3" points to the "Unload Files" button.

6. Save the Data Dictionary activity and now the customized XSD for the corresponding Transaction Set will be used.