Leading the **Integration** Revolution

Your business problems have changed.
Why hasn't your integration solution?

△ ADEPTIA

Use Case: Trading Partner setup for EDI and non-EDI files

EDI and Non-EDI data integration

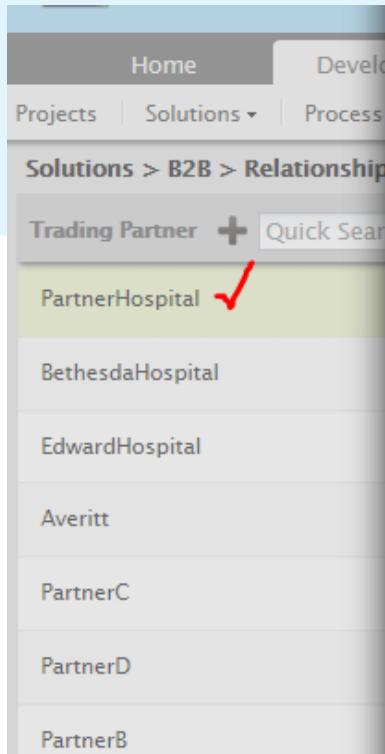Process inbound and outbound EDI and non-EDI data using:

- B2B Trading Partner Management
- Track and monitor transactions

B2B Trading Partner Management

B2B Trading Partner setup

Develop > Solutions > B2B Relationships
Also refer to the B2B User Guide available here: http://www.adeptia.com/resource/tech-docs.html

Edit Trading Partner

Home | Develop
Projects | Solutions ▾ | Process

Solutions > B2B > Relationship

Trading Partner ➕ | Quick Sear

PartnerHospital ✓

BethesdaHospital

EdwardHospital

Averitt

PartnerC

PartnerD

PartnerB

◢ Basic properties

Name * | PartnerHospital

Description * | sends HIPAA data files

Project | UseCase_HealthCareExchange ▾

◢ EDI Configuration

Partner ID* | 908688055 ✓

Host ID* | 05039844 ✓

▷ Inbound Global Control Numbers
▷ Outbound Global Control Numbers
▷ Contact Information

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B2B Trading Partner setup: Create Event

Develop > Events > File

Home	Develop	Monitor	Administer

Projects | Solutions ▾ | Process ▾ | Services ▾ | Events ✔ | Web Forms | Reports and Dashboards ▾

Events > File ✔

🗑 Delete | ✔ Activate | ⊘ Deactivate | ➕ Create New

	Name	Description	Owner	PF	Project Name
⊘	PartnerHospital_source ✔	source trigger to get HIPAA 837 files	admin	View	UseCase_HealthCareExchan..

Standard Properties

Name*	PartnerHospital_source ✕
Description*	source trigger to get HIPAA 837 files
Trigger Type*	On FileExists ▾
Check for File Modification	☐
File Include Criteria*	edi*.txt
File Exclude Criteria	
File Base Location*	c:\input
Use VFS*	☐
Secure	☐

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B2B Trading Partner setup: Select EDI Schema

Develop > Services > Schema > EDI

Select the Transaction from the list of EDI messages from the Data Dictionary.

Please contact Support to get access to EDI dictionary.

B2B Trading Partner setup: Target Database schema

Develop > Services > Schema > Adv Database Schema

As a prerequisite you would need
to create a DB Info. Refer to the video.

B2B Trading Partner setup: Adv Database Target

Develop > Services > Target > Adv Database

Home	Develop	Monitor	Administer

| Projects | Solutions ▾ | Process ▾ | Services ▾ | Events ▾ | Web Forms | Reports and Dashboards ▾ |

Services > Target > Adv. Database ✓

🗑 Delete ➕ Create New

Name	Description	Owner	Project Name
UseCase_Claims_database ✓	database target	admin	UseCase_HealthCareExchange

Standard Properties

Name* `UseCase_Claims_database`

Description* `database target`

Database Info* `ClaimsDB_usecase`

Schema Name* `UseCase_Claims_schema`

Database Operation* ● Insert ○ Update ○ Insert/Update ○ Update/Insert

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B2B Trading Partner setup: EDI to Database Mapping

Develop > Services > Data Transformation > Mapping

Refer to the video on how to map business rules.

B2B Trading Partner setup: Configuring Relationship

Develop > Solutions > B2B > Relationships. Refer to the video and the B2B User Guide to setup inbound/outbound.

Name* PartnerHospital_inbound_837

Description* Claim files

EDI Standard* X12

EDI Standard Version* 004010

Association Assigned Code X096A1

Transaction Set Code* 837

Test/Production Indicator* P-Production

Generate Acknowledgement No – Do not generate acknowledgements

Skip Compliance Check ☑

Project UseCase_HealthCareExchange

Select the activities defined in the previous steps in this form:
1. Event
2. Mapping
3. Target

Service Type* File Event *

Service Name* PartnerHospital_source (source trigger to get HIPAA 8...)

ypt Source File ☐

Data Security -- SELECT --

Mapping* UseCase_Common_837_Map (mapping rules to convert...)

Service Type* Adv Database Target

Service Name* UseCase_Claims_database (database target)

B2B Trading Partner: Monitor Inbound/Outbound Messages

Search based on Partner Name, Date range and other parameters.

Project: View and manage activities for this use case

Home	**Develop**	Monitor	Administer

Projects | Solutions ▾ | Process ▾ | Services ▾ | Events ▾ | Web Forms | Reports and Dashboards ▾

Projects

List of activities included in project "UseCase_HealthCareExchange" ✓

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☐	**Name**	**Description**	**Owner**	**Modified**
	⊞ **Advance Database Schema (1)**			
	⊟ **Advanced Database Target (1)**			
☐	UseCase_Claims_database	database target	admin	12/21/13 10:16
	⊟ **Data Mapping (1)**			
☐	UseCase_Common_837_Map	mapping rules to convert 837 to datab...	admin	12/21/13 10:15
	⊞ **Database Info (1)**			
	⊟ **EDI Inbound Relationship (1)**			
☐	PartnerHospital_inbound_837	Claim files	admin	12/21/13 10:20
	⊞ **EDI Schema (1)**			
	⊟ **EDI Trading Partner (1)**			
☐	PartnerHospital	sends HIPAA data files	admin	12/21/13 09:55
	⊞ **Event Registry (1)**			

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Thank You!