



Leading the **Integration** Revolution

Your business problems have changed.
Why hasn't your integration solution?



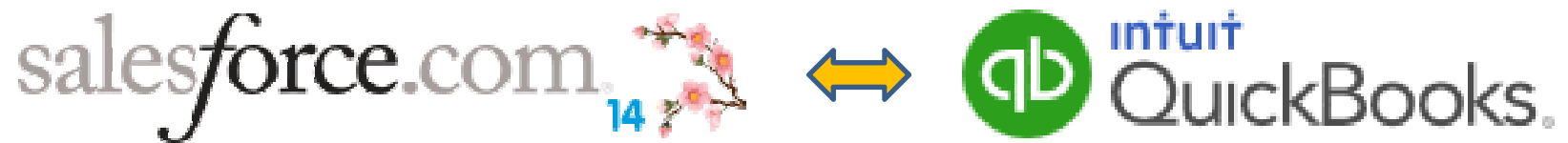
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Quickbooks integration simplified for non-technical users

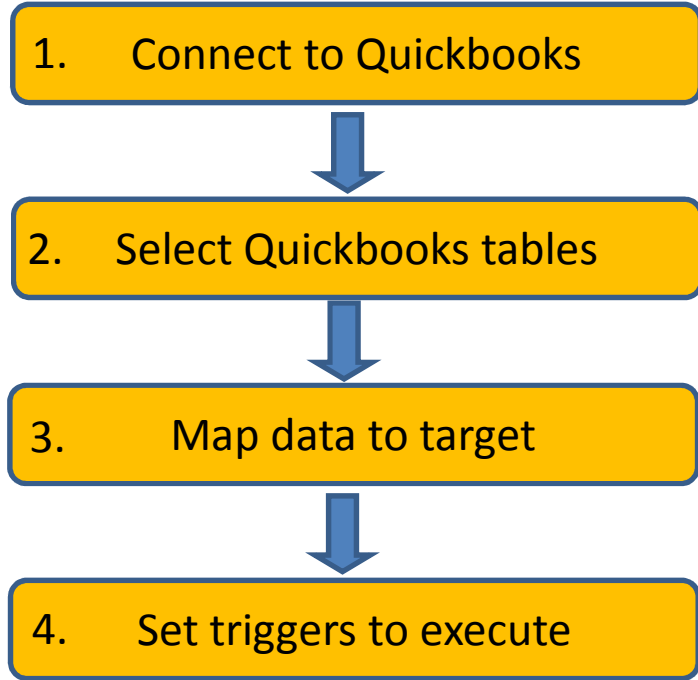
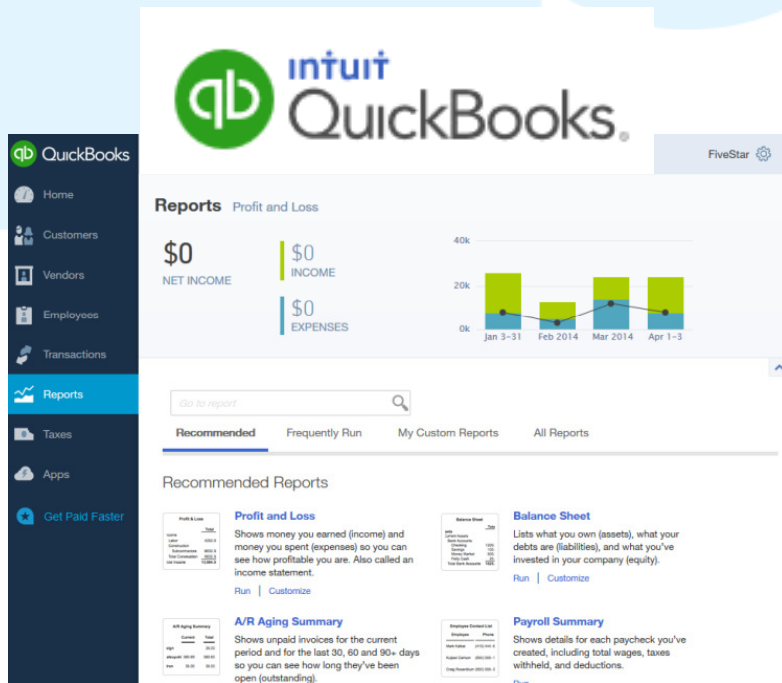
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Example: Integrating Accounts from Salesforce into Quickbooks



Use Case: Quickbooks integration simplified for non-technical users

Integrating with Quickbooks consists of 4 simple steps



Data Interface: Step 1 & 2 : Select Quickbooks and Salesforce

Suppose we want to integrate Account records from Salesforce into Quickbooks. Go to Solutions > Data Interfaces and setup a new data interface. Example shown below.

1.  salesforce.com

2.  intuit QuickBooks.

Edit Data Interfaces: Integrate_Accounts_With_Quickbooks

Source Schema Type	Adv. Database Schema	
Source Schema Name	Salesforce_Accounts_Schema (Accounts schema)	New Edit
Source Type	Adv. Database Source	
Source Name	SalesforceAccounts (source)	New Edit
Target Type	Adv. Database Target	
Target Name	QuickbooksAccountsTarget (QuickBooks Accounts target)	New Edit
Target Schema Type	Adv. Database Schema	
Target Schema Name	Quickbooks_Accounts_schema (QuickBooks accounts schema de	New Edit
Mapping	SF_Accounts_Quickbooks_Map (Mapping activity)	New Edit

Deploy Properties

Event Type*	Calendar Event	
Event Name*	SF_Quickbooks_Batch (batch process)	New Edit

Data Interface: Step 3: Apply Mapping rules

Edit Data Interfaces: Integrate_Accounts_With_Quickbooks

Source Schema Type: Adv. Database Schema

Source Schema Name: Salesforce_Accounts_Schema (Accounts schema) [New] [Edit]

Source Type: Adv. Database Source

Source Name: SalesforceAccounts (source) [New] [Edit]

Target Type: Adv. Database Target

Target Name: QuickbooksAccountsTarget (QuickBooks Accounts target) [New] [Edit]

Target Schema Type: Adv. Database Schema

Target Schema Name: Quickbooks_Accounts_schema (QuickBooks accounts schema de) [New] [Edit]

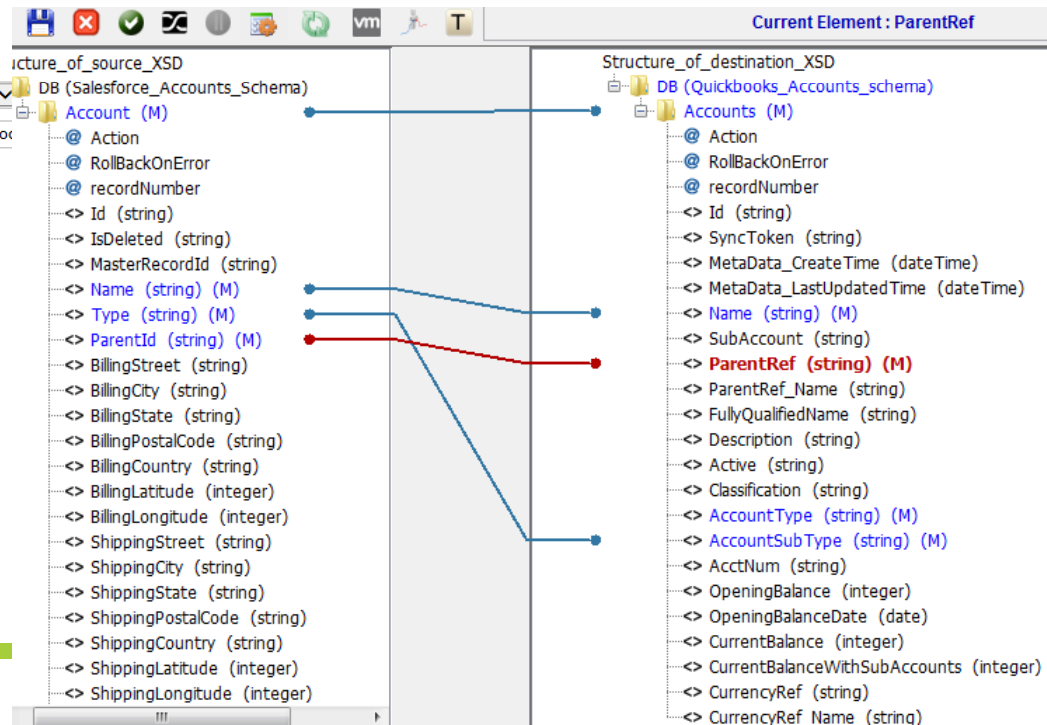
Mapping: SF_Accounts_Quickbooks_Map (Mapping activity) [New] [Edit]

3.

4 Deploy Properties

Event Type: Calendar Event

Event Name: SF_Quickbooks_Batch (batch proc



Data Interface: Step 4: Select Trigger option for automated runs

4.

Event Type*

Event Name*

Standard Properties

Name*

Description*

Event Start Date

Time (hh:mm) * Hours Mins

Event Expiry Date

Time (hh:mm) * Hours Mins

Firing Days*

Firing Schedule (* - No Constraint)*

Sec	Mins	Hrs	DOM	Mon	DOW	Year	
<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="12"/>	<input type="text" value="*"/>	<input type="text" value="*"/>	<input type="text" value="?"/>	<input type="text" value="*"/>	Help

Data Interface: Execute trigger and Monitor results

Activate Events or right click and Trigger Now. Go to Monitor to see transaction results.

The screenshot shows the 'Monitor' tab in a software interface. The breadcrumb path is 'History > Process Flow Logs'. A specific process flow is selected: 'Salesforce_Accounts_Quickbooks (192168001038139648898143500014)'. The status is 'Executed'. Key details include: PID: 192168001005139663263525900027, Start Time: 04/04/2014 12:30:35, End Time: 04/04/2014 12:31:26, Execution Time: 51 second (s) 108 ms, Node Name: localhost, Triggered By (User Name): demouser, and Triggered Event Type: Manual. A table below provides a detailed view of the activities.

Activity Name	Activity Type	Start Time	End Time	Execution Time	Status	Processed Data	Error Records
QuickbooksAccountsTarget (192168001038139648876350800012)	AdvancedDatabas...	04/04/2014 12:30:40	04/04/2014 12:31:24	43 second (s) 700 ms	Executed	29	6
Salesforce_Accounts_Quickbooks (192168001038139648884784800013)	DataMapping	04/04/2014 12:30:40	04/04/2014 12:30:40	146 ms	Executed	85255	0
SalesforceAccounts (192168001036139516956679600045)	AdvancedDatabas...	04/04/2014 12:30:35	04/04/2014 12:30:40	5 second (s) 97 ms	Executed	35	0



Thank you!