

Adeptia Connect

Introduction



Adeptia Connect

Training Objectives

By the end of this training you would be able to:

- Know What is Adeptia Connect (AC)
- Understand Various Entities of Adeptia Connect
- Differentiate between Various User Types
- What is a Network and How to Add a Network
- What is a Partner and How to Add a Partner

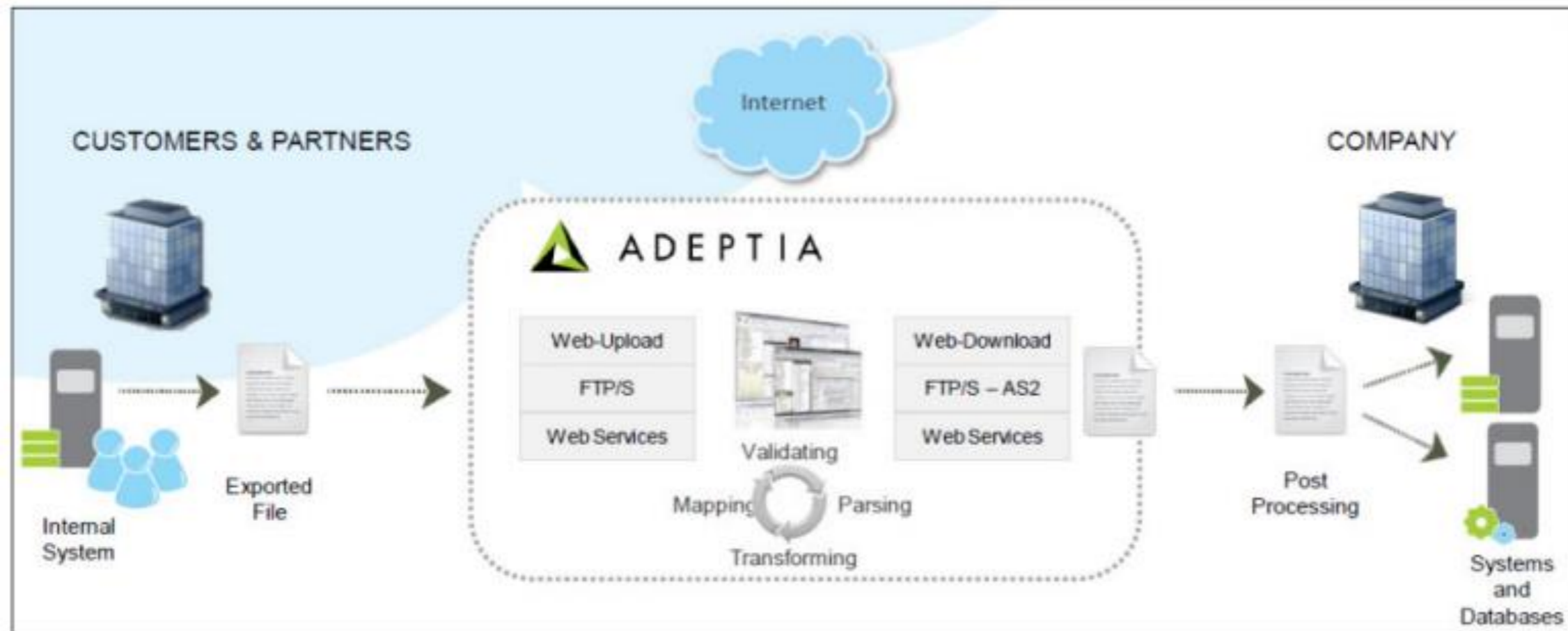


Adeptia Connect

Adeptia Connect is a web-based enterprise product that allows you to:

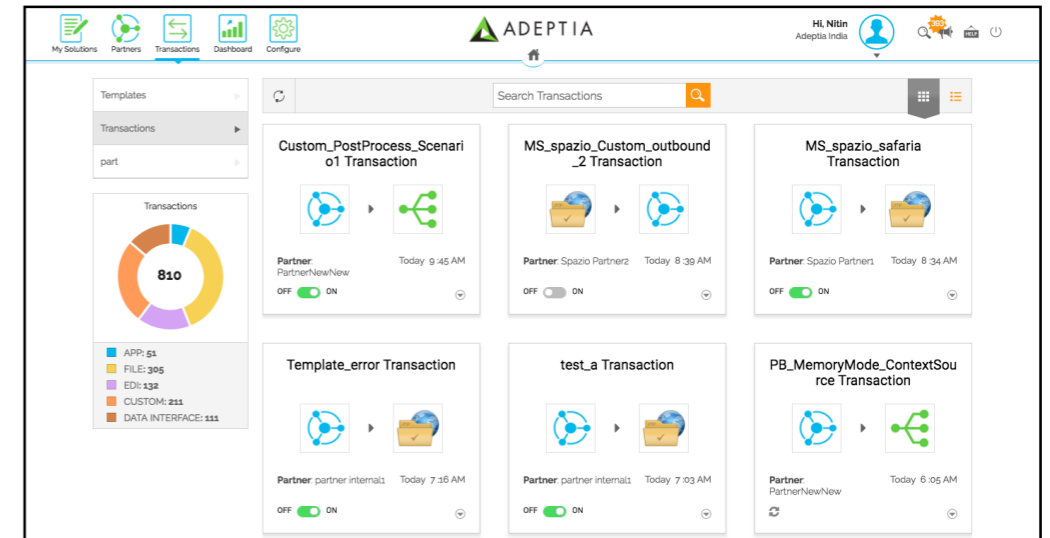
- Manage
- Automate
- Optimize your business processes

An easy way to access and exchange data with your Partners (Customers, Vendors, or External Organizations), and other cloud-based applications used within your organizations.



Entities of Adeptia Connect – Company

- Company is an entity that installs Adeptia Connect on-premise.
- A company sets up networks and onboard the partners to exchange the data.

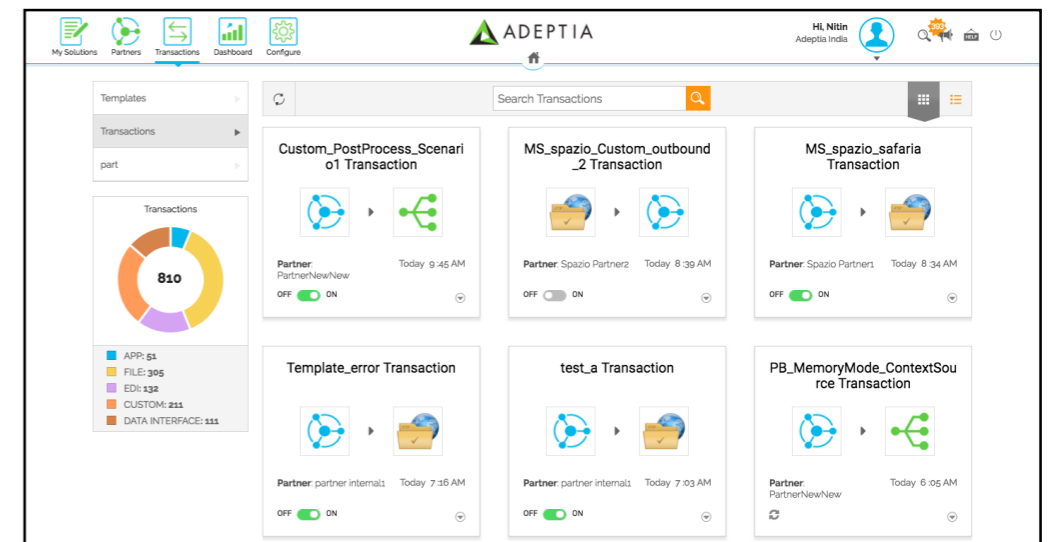


Entities of Adeptia Connect - Networks & Partners Network

- Network is a grouping of customers/partners/vendors that are categorized into a single entity.
- Network helps in organizing company's customers and partners through this single grouping.

Partners

- Partners can be trading partners/vendors/customers of a company that exchange the data.
- A company user sets on-boards the partner.
- A partner must be added to a network.

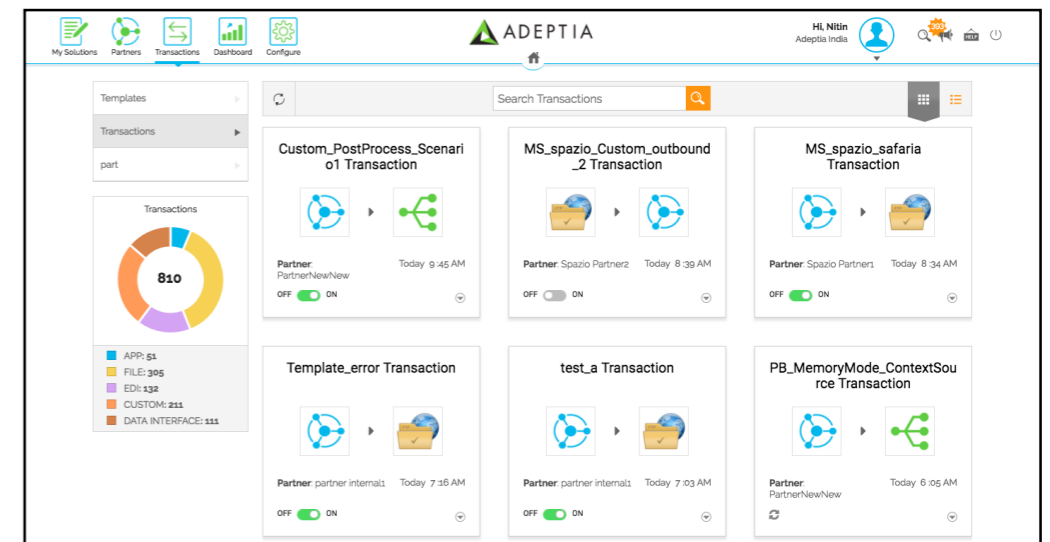


Entities of Adeptia Connect - Templates & Transactions

- Templates are preconfigured transaction sets or process flows that can be used to create a new transaction for data exchange.
- Only IT users of a company can create templates and then grant the partners access to these templates.

Transactions

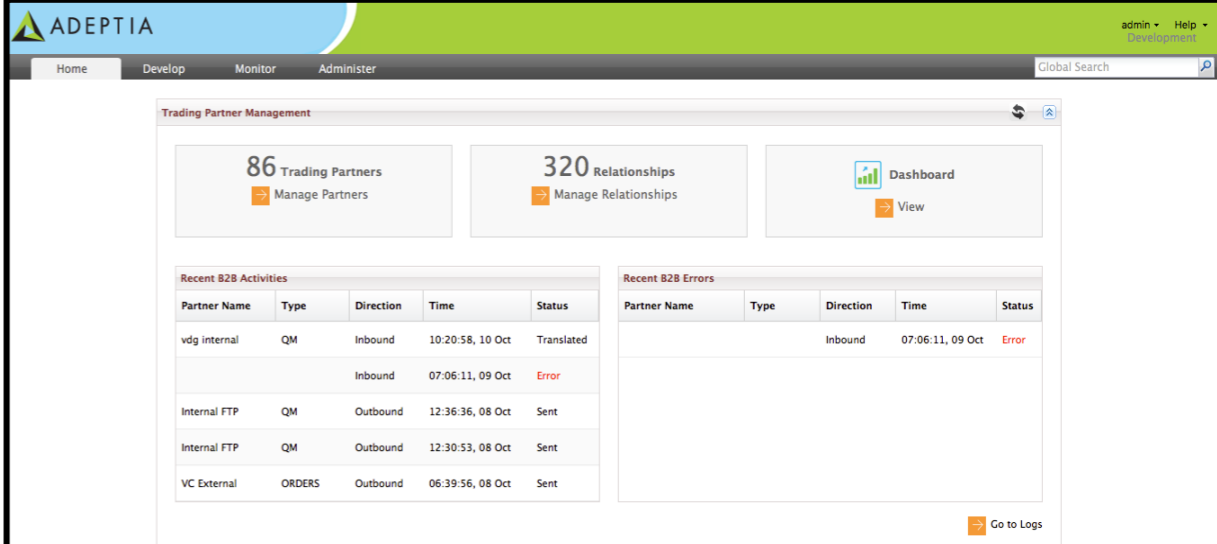
- Transactions are data exchange relationships between a company and its partners.
- Transactions can be created only using preconfigured templates.
- A company business user or partner user can create transactions after having access to the template.



Entities of Adeptia Connect - Configure

Configure

- You can use configure to create Templates, Webforms and access All Entities (Developer's Studio)
- Configure option also is a gateway to the Developer's Studio of Adeptia Connect.
- Only an IT user of Connect use configure option.



The screenshot displays the Adeptia Connect web interface. The top navigation bar includes 'Home', 'Develop', 'Monitor', and 'Administer'. The main content area is titled 'Trading Partner Management' and features three summary cards: '86 Trading Partners' with a 'Manage Partners' link, '320 Relationships' with a 'Manage Relationships' link, and a 'Dashboard' with a 'View' link. Below these are two tables: 'Recent B2B Activities' and 'Recent B2B Errors'. The 'Recent B2B Activities' table has columns for Partner Name, Type, Direction, Time, and Status, with entries for 'vdg internal', 'Internal FTP', and 'VC External'. The 'Recent B2B Errors' table has columns for Partner Name, Type, Direction, Time, and Status, with one entry showing an 'Error'.

Partner Name	Type	Direction	Time	Status
vdg internal	QM	Inbound	10:20:58, 10 Oct	Translated
		Inbound	07:06:11, 09 Oct	Error
Internal FTP	QM	Outbound	12:36:36, 08 Oct	Sent
Internal FTP	QM	Outbound	12:30:53, 08 Oct	Sent
VC External	ORDERS	Outbound	06:39:56, 08 Oct	Sent

Partner Name	Type	Direction	Time	Status
		Inbound	07:06:11, 09 Oct	Error

Entities of Adeptia Connect - User

Four types of users, and each user type has different rights

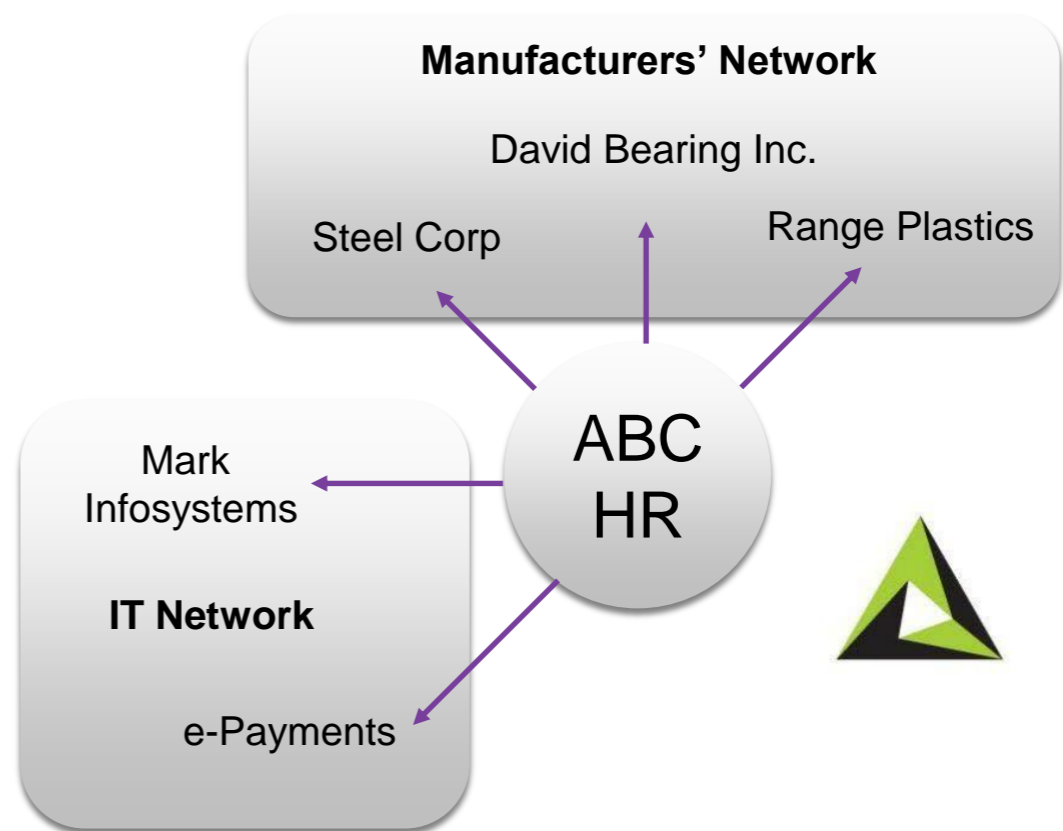
- Admin User
- IT User
- Business User
- Partner User

User Type	Invite Users	Create Templates	Create Transaction	Add Network	Add Partner	Configure	Change Theme
Admin User	✓	✗	✗	✗	✗	✓	✓
IT User	✓	✓	✓	✓	✓	✓	✗
Business User	✗	✗	✓	✓	✓	✗	✗
Partner User	✗	✗	✓	✗	✗	✗	✗



Adding Network

- After logging in to Adeptia, a user has to add various business Partners of company to the application
- In this scenario, we would add 5 Partners out of which 2 are from ITES Sector and 3 from Manufacturing.
- To segregate similar data type from the partners under one set, the user would create two Networks namely IT and Manufacturers.



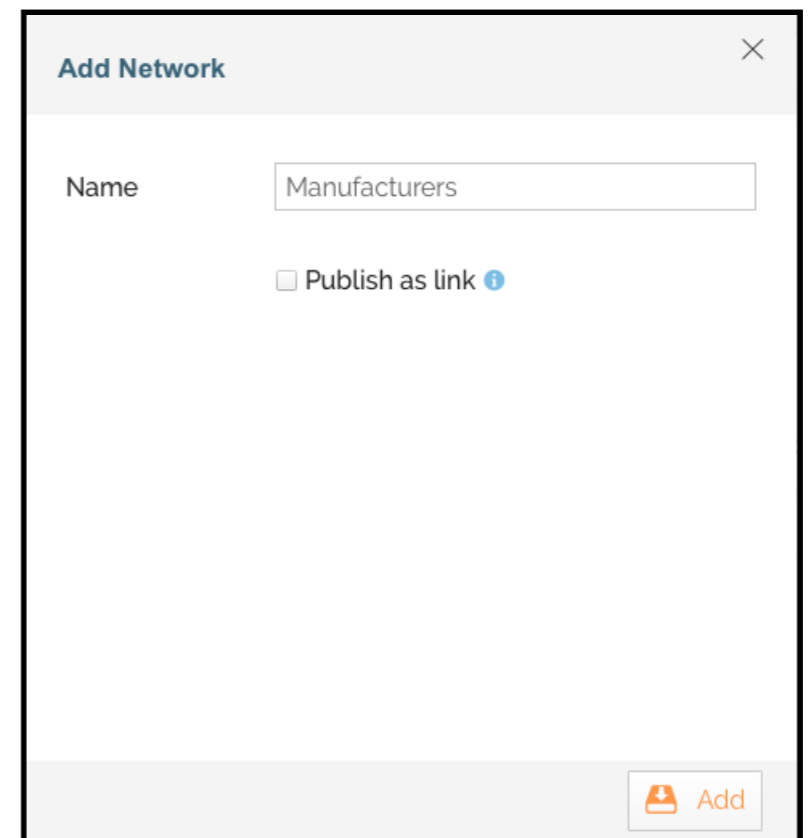
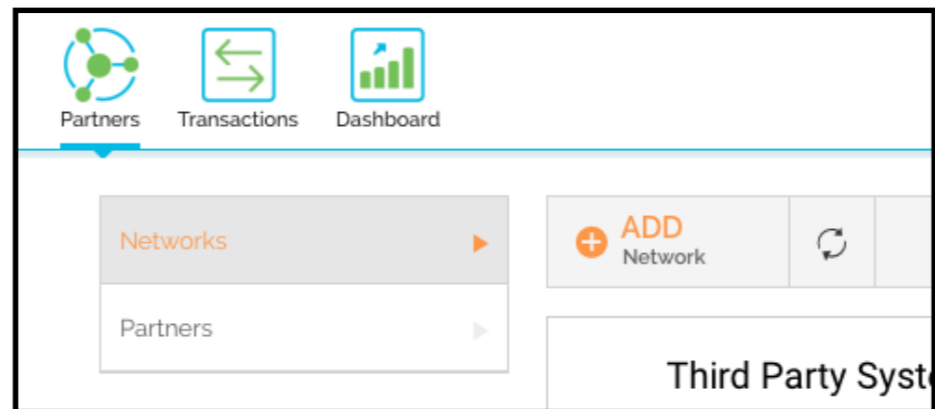
The screenshot shows the "Add Network" dialog box. The "Name" field contains "Manufacturers". The "Publish as link" checkbox is checked. An "Add" button is visible at the bottom right.



The screenshot shows the "Add Partner" dialog box. It contains three input fields: "Partner Name" (with placeholder text "Provide the name here."), "Network(s)" (a dropdown menu currently set to "Select"), and "Email (Optional)". A "Next" button is visible at the bottom right.

Adding Network

- Let's add Manufacturers' Networks
 - Login to Adeptia Connect.
 - Go to Partners Tab.
 - Click Add Network.
 - Give a Name to the Network, i.e. Manufacturers.
 - Click Publish as Link for quick access (optional).
 - Click Add.

A screenshot of the 'Add Network' dialog box. The title bar says 'Add Network' with a close button. The 'Name' field is filled with 'Manufacturers'. Below it is a checkbox labeled 'Publish as link' which is currently unchecked. At the bottom right, there is an 'Add' button with a plus icon.

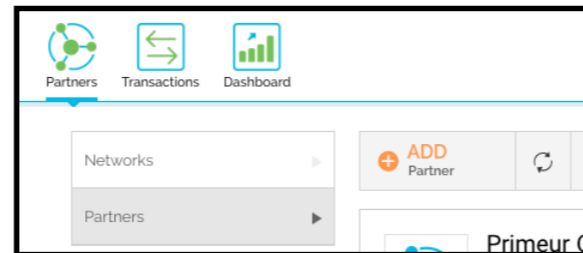
Exercise - Adding Network

- You have just learnt how to add a Network. We know that for our Use Case, we need two networks.
- Repeat the steps again to add another network with name “IT”.



Adding Partners

- Now it's the time to add partners to the networks we have just created.
- Go to Partners Tab.
- Click Add Partners.
- Provide Partner Details and choose the network for the added partner.
- Click Next.
- Select **Adeptia Will Manage <<Partner Name>>'s** transaction.
- This screen varies in various edition of Adeptia Connect.
 - In case you want Partner to create their own transaction select next option.
- Click Add.

A screenshot of the 'Add Partner' form. It contains three input fields: 'Partner Name' with the value 'Range Plastics', 'Network(s)' with a dropdown menu showing 'Manufacturer', and 'Email (Optional)'. An orange 'Next' button is located at the bottom right of the form.A screenshot of the 'Add Partner' form showing configuration options. The first option is 'Adeptia will manage Range Plastics transactions', which is selected. The second option is 'Allow Range Plastics to self manage.', which is unselected. Below this, there is a list of permissions: 'Manage their Transactions', 'Manage their Users', and 'View the Dashboard'. There is also a checkbox for 'Configure EDI Settings'. An orange 'Add' button is at the bottom right.

Exercise - Adding Partners

- You have now learnt to add a Partner. For our Use Case I, we need more partners for both the networks we had created.
- Follow the steps again, and add more Partners.

